

Diversified Investments Company Limited

ACN 643 177 477 | AFSL 525072 | Responsible Entity

Date:

ADDRESSED TO

The Authorised Officer
Kinetic Capital Partners Pty Ltd
ACN 691 623 515
Unit 3/10 Vine Street, Clayfield QLD 4011

Consent to be named in the Product Disclosure Statement (Part 1)

Dear Sir or Madam,

Diversified Investments Company Limited (ACN 643 177 477, AFSL 525072) is the responsible entity (the **Responsible Entity**) of the Diversified Investment Opportunities Fund (the **Fund**). We are preparing a Part 1 Product Disclosure Statement for the Fund (the **PDS**).

The PDS names Kinetic Capital Partners Pty Ltd (ACN 691 623 515) as **support and information provider**. The statement that will appear in the PDS in relation to your firm is set out below:

"Kinetic Capital Partners Pty Ltd has given and has not withdrawn its consent to be named in this PDS as support and information provider in the form and context in which it is named. Kinetic Capital Partners Pty Ltd does not make, or purport to make, any statement that is included in this Part 1 PDS and there is no statement in this Part 1 PDS which is based on any statement by Kinetic Capital Partners Pty Ltd. To the maximum extent permitted by law, Kinetic Capital Partners Pty Ltd expressly disclaims and takes no responsibility for any part of this Part 1 PDS other than the references to its name."

CONSENT - TO BE SIGNED BY THE NAMED PARTY

I confirm that I am authorised to sign this consent for and on behalf of Kinetic Capital Partners Pty Ltd (ACN 691 623 515). On behalf of Kinetic Capital Partners Pty Ltd, I agree to it being named in the Part 1 PDS for the Fund as **support and information provider**, in the form and context described in this letter. This consent has not been withdrawn as at the date below, and will not be withdrawn before the issue of the PDS.

Name:

Title: Authorised Officer

For and on behalf of Kinetic Capital Partners Pty Ltd

Date: